

HERITAGE PHARMACY INTAKE FORM

PHONE: 1-877-816-0942, FAX: 1-877-553-7372

(Please Print) (Pages 1 through 3 return to Heritage) (Pages 4 through 7 remain with the patient)

PATIENT INFORMATION

Patient's Last name:	First:	Middle:	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female	Birth Date: / /
Street address:		Social Security :		Phone: _____ Cell : _____
Emergency Name/Phone:	City:	State:	ZIP Code:	
Allergies (Check all that apply): <input type="checkbox"/> No Known Drug Allergies <input type="checkbox"/> Erythromycin <input type="checkbox"/> Tetracycline <input type="checkbox"/> Penicillin <input type="checkbox"/> Aspirin <input type="checkbox"/> Codeine <input type="checkbox"/> Sulfa <input type="checkbox"/> Other (Please Specify) _____				
Referred to pharmacy by (please check one box):		<input type="checkbox"/> Physician <input type="checkbox"/> Facility <input type="checkbox"/> Family	<input type="checkbox"/> Home Health Agency <input type="checkbox"/> Friend <input type="checkbox"/> Hospital <input type="checkbox"/> Other _____	
Name of Referring Party _____				

INSURANCE INFORMATION

Is this patient covered by insurance? <input type="checkbox"/> Yes (Please send copy of insurance card, front and back to Heritage) <input type="checkbox"/> No(Skip section)				
Prescription insurance company:			Insurance Phone #	
BIN #	PCN #	ID #	Group #	
Cardholder's name		SS#	Birth date	
Patient's relationship to Cardholder: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other _____				

ACKNOWLEDGMENTS AND RESPONSIBILITIES

Acknowledgment of Receipt of the Notice of Privacy Practice

_____ I have received a copy of Heritage Pharmacy Notice of Privacy Practices. Federal regulations require that we obtain proof
Initial that our customers have received the Notice of Privacy Practice.

Notice of Non-Child Resistant Packaging

_____ The Heritage Pharmacy strips and dispenser are NOT child resistant. By initialing, you indicate that you are requesting that all
Initial medications shall be dispensed in a "non-childproof" container.

Packaging Responsibilities

_____ I understand that receiving this special packaging requires me to be involved in managing my medications. I will notify pharmacy of any
Initial medication changes as soon as possible, and will work with pharmacy to ensure I receive my medications on time.

RESPONSIBLE PARTY / CAREGIVER INFORMATION

Responsible Party/Caregiver is an individual who is helping to manage health care and/or finances for a patient. They are also involved in making decisions and/or payments for the patient.

Responsible Party/Caregiver's Name	Relationship to patient	Home (Cell) phone # ()	Work phone # ()
The above information is true to the best of my knowledge. I authorize my insurance benefits be paid directly to Heritage Pharmacy. I understand that I am financially responsible for any balance. I also authorize Heritage Pharmacy or insurance company to release any information required to process my claim			
Responsible party/Caregiver Signature		Date	



HERITAGE PHARMACY MEDICATION LISTING

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Medication Name & Strength – indicate name and strength of each medication taken
Directions – indicate how many and how often you take the medication
Qty On Hand-Date-Time- count number of doses left in medication container and record the time and date of the count
Administration Time – place an X in the column that matches when you take the medication

Patient Name: _____ Date of Birth: _____

Medication Name & Strength	Directions	Qty. On Hand- Date-Time	Morning	Noon	Evening	Bedtime
<i>Example: Ibuprofen 800mg</i>	<i>1 three times daily</i>	<i>12-4/26/12-2 pm</i>	X		X	X

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Patient Name: _____ Date of Birth: _____

Medication Name & Strength	Physician First & Last Name	Physician Phone	Prescription #	Pharmacy Phone
<i>Example: Ibuprofen 800mg</i>	<i>Dr. John Smith</i>	<i>614-567-4456</i>	12334-44568	614-345-8876